

Quote Request Worksheet

Contact Information

Name

Date

Company

Phone

Email

Real Estate Information

Street Address

County

City

State

ZIP Code

Current Estimated Value: \$

Property Type and Status - Be sure to check Occupancy Types also:

- Residential Type Single-family Mobile Home & Land
- Multi-family (2-4) Mobile Home Only
- Occupancy Type Owner-occupied Rental Vacant
- Commercial (Type)
- Vacant land (Acreage & Improvements)

Description of Property and Location/Area

Historical Information

Date of Sale

Selling Price

Down Payment

First Lien

Second Lien

Prior Mortgage Information Yes No

Mortgage Amount \$

Mortgage Terms (Due Date/Months)

Note Information

Date of Note

Original Note Amount \$

Term in Months

Payment Amount \$

Balloon Amount \$

Balloon Due Date

Interest Rate

Due Date 1st Payment

Number of Payments Paid

Number of Payments Left

Next Payment Due Date

Unpaid Balance

Payer/Borrower Information

Name of Borrower

Mailing Address

Credit Information and Score

